Investment Opportunities in India

INDIA UNLOCKS: “YOUR GLOBAL SUPPLY CHANNEL PARTNER”
MEERUT HIGHWAY, 2018
TRANSFORMING INDIA

FASTEST GROWING ECONOMY

6.8%
FY 2018-19

$2.7T

TOP INVESTMENT DESTINATION

$286B
Apr 2014 - Mar 2019
INDIA - LARGE VOTER BASE GROWTH

INDIAN POPULATION
1.5 B
Expected by 2025

LARGE VOTER BASE
900 M
Size of electorate in 2019

1st TIME VOTER BASE
133 M
MISSION INDIA

AADHAR
1.2 Bn Enrolments

JAN DHAN YOJANA
357 Mn New Bank Accounts

MOBILE PHONES
1.2 Bn Mobile Subscribers

DIGITAL INDIA
566 Mn Internet Users

STARTUP INDIA
Fastest Growing ecosystem

GOODS & SERVICES TAX
17+ Indirect Taxes subsumed
## THE OPPORTUNITY 2025

### URBAN INFRASTRUCTURE

<table>
<thead>
<tr>
<th>Category</th>
<th>Count/Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Renewable Energy</td>
<td>225 GW</td>
</tr>
<tr>
<td>Smart Cities</td>
<td>100+</td>
</tr>
<tr>
<td>New Logistics Parks</td>
<td>35</td>
</tr>
<tr>
<td>Industrial Corridors</td>
<td>5</td>
</tr>
</tbody>
</table>

### LAND TRANSPORT

<table>
<thead>
<tr>
<th>Category</th>
<th>Value/Count</th>
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<tbody>
<tr>
<td>New High Speed Rail</td>
<td>10,000 Km</td>
</tr>
<tr>
<td>New Express Highways</td>
<td>800 Km</td>
</tr>
<tr>
<td>World Class Rail Stations</td>
<td>600+</td>
</tr>
<tr>
<td>Roads / Day</td>
<td>40Km</td>
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</tbody>
</table>

### AIR & WATER TRANSPORT

<table>
<thead>
<tr>
<th>Category</th>
<th>Count/Value</th>
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<tbody>
<tr>
<td>Airports</td>
<td>400</td>
</tr>
<tr>
<td>Inland Waterways</td>
<td>111</td>
</tr>
<tr>
<td>New Dry Ports</td>
<td>20</td>
</tr>
</tbody>
</table>
EASE OF DOING BUSINESS

WORLD BANK’S DOING BUSINESS RANKING

Make in India
(launched Sept’14)

→ 65 places
Ease of Doing Business Ranking
#77 (2019)

→ 24 Places
Global Innovation Index
#57 (2018)

→ 10 Places
Logistics Performance Index
#44 (2018)
INDIA: PREFERRED INVESTMENT DESTINATION

#1 Political Stability  
#1 Currency Stability  
#1 High quality products  
#1 Anti-corruption  
#1 Low cost of production  
#1 Strategic location  
#1 Respect for IPR

Bloomberg Media Group – Nation Brand Tracker 2018 for Asia
INDIA: #1 R&D DESTINATION

1140 R&D Centres of MNCs in India | 900,000 Professionals

- **Intel**: Largest R&D centre outside USA
- **Google, Amazon, Apple**: Plan to have their 2nd largest R&D centres outside of USA
- **Samsung**: Largest R&D centre outside South Korea
Prime Minister of India - Sh. Narendra Modi & Prime Minister of Australia - Mr. Scott Morrison meet for a bilateral meeting during the 2018 ASEAN Summit in Singapore.
AUSTRALIA-INDIA: GROWTH IN PARTNERSHIP

Australian Companies in India
1. ANZ Bank
2. BHP Billiton
3. Wesfarmers
4. Telstra

Indian Companies in Australia
1. Bank of Baroda
2. Sterling and Wilson
3. TCS
4. Adani

BILATERAL TRADE (2019): $ 16.65 B

FDI Equity Inflow: Apr 2000 - Dec 2019
$ 956 M
AUSTRALIA-INDIA: OPPORTUNITIES & FOCUS SECTORS

Value chain complementarities

Price sensitive mass markets

Similar developmental challenges

India

Australia Focus Sectors
- Information Technology
- Manufacturing
- Financial Services
- Bio-Tech & Healthcare
- Renewable Energy
- Food Processing

India Focus Sectors
- Information Technology
- Manufacturing
- Financial Services
- Bio-Tech & Healthcare
- Renewable Energy
- Food Processing

India-Australia Areas of Collaboration
- Mining
- Agri-Business / R&D
- Food Processing
- Infrastructure
- Science & Technology

Areas of Collaboration
- Mining
- Agri-Business / R&D
- Food Processing
- Infrastructure
- Science & Technology

Australia

India Focus Sectors
- Metals & Mining
- Telecommunication
- Food Processing
- Services Sector
- Automobile

India Focus Sectors
- Metals & Mining
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- Food Processing
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Australia

India

INVEST INDIA.GOV.IN
27,374+
Startups Recognized by the Government of India

538 Districts
28 States
9 Union Territories

55% Tier 1 Cities
27% Tier 2 Cities
18% Tier 3 Cities

12 Jobs per startup*

*3,15,667 JOBS REPORTED BY RECOGNISED STARTUPS
AGNii is one of the missions of the Prime Minister’s Science, Technology and Innovation Advisory Council (PMSTIAC).

It aims at driving India’s innovation goals and helps connect owners of innovative and new-frontier solutions with the market for economic and social impact.

NATIONAL TECHNOLOGY COMMERCIALIZATION PROGRAM

Innovation Ecosystem
- StartUps
- Research Labs
- Academic Institutes
- Individual Innovators

Provides dedicated support for commercialization of India’s R&D and innovations

- Accelerators
- Incubators
- Innovation Councils
- Investors
- Financial Institutions

Adoption Ecosystem
- Global Corporations
- Large Indian Companies
- MSMEs
- Government Dept/Ministries
- Development Organisations

Linked to Industry: 190
Linked to Incubators: 103
IIG : India’s Investment Gateway
Showcasing the best of opportunities from India

Search
Preferred Investment Opportunities

Promote
Projects to Global Investors

Connect
With Indian Promoters & Global Investors

www.INDIAINVESTMENTGRID.gov.in

4,800+
Projects

$217 B +
Opportunity Size

650+
Stressed Assets

2,150+ Promoters
12,300+ Investors

IIG VISITORS
570,000+ Hits
197 Countries

www.INVESTINDIA.GOV.IN
GOVERNMENT
- Centre / States
- Foreign Missions / Agencies

INDUSTRY
- Associations / Corporates
- Professional Advisors / Academia

INVEST INDIA
NATIONAL INVESTMENT PROMOTION & FACILITATION AGENCY

Awareness & Engagement | Business Advisory | Strategy & Implementation | Investor Aftercare | Long Term Partnership

2,32,299 Business Requests | 37 States & UTs | 159 Nations | 40 Sectors

$136 B UNDER FACILITATION
THANK YOU